

# Accessing CloseSimple Reporting through QuickSight

1

When you are added to CloseSimple reporting you will receive an email invitation for QuickSight. Click the **Accept Invitation** button to begin your account setup.

\*Invitations are only valid for 7 days. If you attempt to accept your invitation more than 7 days after receiving it, please contact CloseSimple to have another invitation sent to you.

## Welcome to QuickSight

You have been invited to join the "realtime-closesimple-app-analysis" account on Amazon QuickSight by "[closesimple.com](#)".

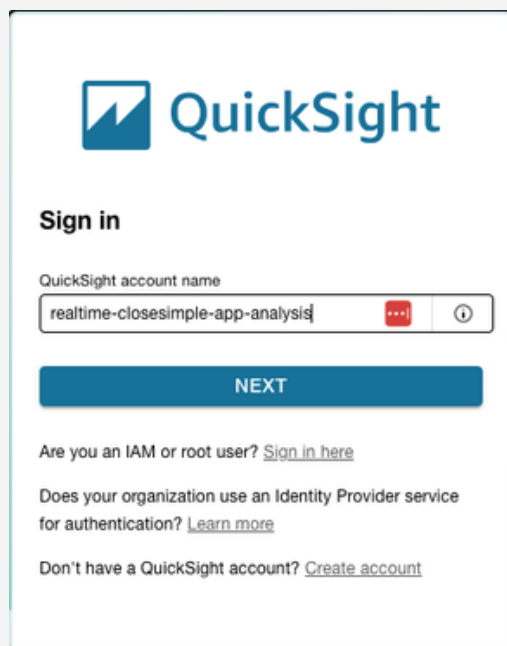
[Click to accept invitation](#)

Invitation expires in 7 days

Accepting the invitation creates your account on Amazon QuickSight so you can view and explore interactive dashboards.

Already signed up? [Click here to sign in](#)

2



**QuickSight**

Sign in

QuickSight account name

realtime-closesimple-app-analysis

**NEXT**

Are you an IAM or root user? [Sign in here](#)

Does your organization use an Identity Provider service for authentication? [Learn more](#)

Don't have a QuickSight account? [Create account](#)

On the Sign In page under QuickSight Account Name enter: realtime-closesimple-app-analysis, then click Next.

3

Your username will be your email address.

Create a password, and click **Set new password**.

You will now be able to view your CloseSimple reporting. If you have any questions about your reports please reach out to your customer success manager.

## QuickSight

### New user sign up

Enter your user information

Username:

realtime-closesimple-app-analysis@.com

Email: realtime-closesimple-app-analysis@.com

New password

password

Confirm password

password

Show password

**Set new password**