

Verify Proceeds Account

Secure your transactions with our Account Verification tool. Enter wire account information into the CloseSimple platform, where our system verifies the data for accuracy.

This ensures title professionals can confidently send wires, knowing the details are correct and secure.

1 Enter

Account information is entered into the CloseSimple platform

2 Verify

Data is verified for accuracy

3 Trust

Feel confident sending wires

Ali Demo Portal-ABC Title

Timeline: Residential Purchase - LOAN [\(Reset Timeline\)](#)

File Number: 1234-SPAli

Property Address: 1234 E 1st ave



> File Opened!

> Title Commitment Complete

> Closing Scheduled - Buyer

> Closing Scheduled - Seller

Proceeds Account Verification

Individual Business

First Name

Last Name

ABA Routing Number

Account Number

Street Address

City

State

Zip Code

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Assign a Task

Portal Live Look

Verify Proceeds Account

Verify Payoff Account

Early Scan



One software to simplify and secure closings.

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Payoff Account Verification

Secure your transactions with our Payoff Verification tool. Enter payoff account information into the CloseSimple platform, where our system verifies the data for accuracy.

This ensures title professionals can confidently send payoffs, knowing the details are correct and secure.

1 Enter

Payoff Account information is entered into the CloseSimple platform

2 Verify

Data is verified for accuracy

3 Trust

Feel confident sending payoffs

Ali Demo Portal-ABC Title

Timeline: Residential Purchase - LOAN [\(Reset Timeline\)](#)

File Number: 1234-SPAli

Property Address: 1234 E 1st ave

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The screenshot displays the CloseSimple interface. At the top right is the CloseSimple logo. Below it is a timeline of events: File Opened!, Title Commitment Complete, Closing Scheduled - Buyer, Closing Scheduled - Seller, Closing Reminder, Closing Reminder - Seller, Closing Complete, Final Policies, Portal Only (Docs) - Auto-Update (no comms.), and Portal Only (Info) - Auto-Update (no comms.). On the right side, there are several action buttons: Assign a Task, Portal Live Look, Verify Proceeds Account, Verify Payoff Account, and Early Scan. In the center, a modal window titled 'Payoff Account Verification' is open, containing three input fields: Account Name, ABA Routing Number, and Account Number, with a 'Verify' button at the bottom right. On the left side, there are four expandable menu items: File Opened!, Title Commitment Complete, Closing Scheduled - Buyer, and Closing Scheduled - Seller.

A pass or fail report will be remitted back into your file and can be found in FileScan.

✓ **Account Verified**
We found a match for the account information

⊗ **Account Verification Failed**
No match found for account information

Verified via: Early Warning
Verification Date: 2024-09-04T18:41:03.348Z
File Number: TEST 20240819 01
Verification ID: [REDACTED]

Verified via: Early Warning
Verification Date: 2024-09-04T19:00:43.252Z
File Number: TEST 20240819 01
Verification ID: [REDACTED]



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